



John Marshall

"My role is to provide my clients with information and advice which ensures they make informed decisions, and helps them achieve their financial goals."

Hi, I'm John. I have been an Investment Adviser with Westpac since 2009. In addition to this I have over 15 years experience in the banking and finance industries both in NZ and the UK.

I have a Financial Planning Certificate from the Chartered Insurance Institute in the UK, I am also currently completing a Graduate Diploma in Financial Planning through Massey University.

In my spare time I enjoy travelling, fishing (or trying too!), biking, watching rugby and spending time with my young family.

I would like the opportunity to meet with you and for you to tell me what you want out of your investments, and then allow me to put together a plan that will assist you in achieving your investment goals.

I look forward to meeting with you!

John Marshall
Investment Adviser



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